

Moscow Department of the Federal Tax
Service of Russia
29 DEC 2017
Signature _____ [s]

*K.D. Gigolova, State Tax Inspector of the
Moscow Department of the Federal Tax
Service of Russia*

*[Seal of the Moscow Department of the
Federal Tax Service of Russia]*

RATIFIED

First Deputy Chairman of
the Central Bank of the Russian Federation

_____ [s] S.A. Shvetsov
(personal signature) (initials, surname)

19 December 2017

[Seal of the Bank of Russia]

SEAL

Amendment No. 01 to the charter of CREDIT BANK OF MOSCOW (public joint-stock company), CREDIT BANK OF MOSCOW, credit institution's principal state registration number: 1027739555282, credit institution's state registration date: 18 November 2002, credit institution's registration number assigned to it by the Bank of Russia: 1978 of 18 August 1999.

1. Cl. 5.1, paragraph 1 of article 5 "CHARTER CAPITAL. PROPERTY OF THE BANK" shall be restated as follows:

"5.1. The Bank's charter capital is 27,079,709,866 (twenty-seven billion seventy-nine million seven hundred nine thousand eight hundred and sixty-six) roubles divided into 27,079,709,866 (twenty-seven billion seventy-nine million seven hundred nine thousand eight hundred and sixty-six) ordinary registered shares with a par value of 1 (one) rouble each."

2. Cl. 6.3 of article 6 "SHARES AND OTHER EMISSION SECURITIES OF THE BANK" shall be restated as follows:

"6.3. The number of ordinary registered shares of the Bank acquired by its shareholders (placed shares) is 27,079,709,866 (twenty-seven billion seventy-nine million seven hundred nine thousand eight hundred and sixty-six) with a par value of 1 (one) rouble each and a total value of 27,079,709,866 (twenty-seven billion seventy-nine million seven hundred nine thousand eight hundred and sixty-six) roubles."

3. Cl. 6.4 of article 6 "SHARES AND OTHER EMISSION SECURITIES OF THE BANK" shall be restated as follows:

"6.4. The number of authorised ordinary registered shares that the Bank may place in addition to the placed shares is 172,920,290,134 (one hundred seventy-two billion nine hundred twenty million two hundred ninety thousand one hundred and thirty-four) with a par value of 1 (one) rouble each and a total value of 172,920,290,134 (one hundred seventy-two billion nine hundred twenty million two hundred ninety thousand one hundred and thirty-four) roubles."

The amendment is made pursuant to the Supervisory Board's resolution to increase the Bank's charter capital (minutes No. 18 dated 19 October 2016) and on the basis of an Extract from the register of credit institutions' securities issues (additional issues) registered by the Bank of Russia dated 30.10.2017.

Chairman of the Management Board
CREDIT BANK OF MOSCOW

_____ [s]
[CREDIT BANK OF MOSCOW's seal]

V.A. Chubar